HINDUJA LEYLAND FINANCE

November 13, 2026

Department of Corporate Services
BSE Limited
Phiroze Jeejeeboy Towers
1st Floor, Dalal Street,
Mumbai – 400001

Through BSE listing centre

Dear Sir/Madam,

Sub: Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended September 30, 2026

With reference to the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, in respect of Statement indicating the utilization of issue proceeds of non-convertible debt securities, we confirm that for the quarter ended September 30, 2026 the proceeds of issue of listed convertible debt securities as listed in the annexure have been fully utilised for the purpose for which these proceeds were raised have been achieved.

Pursuant to Regulation 52 (7A) of SEBI LODR Regulations, there is no material deviation in the use of the proceeds of issue of Non-Convertible Securities from the objects for which these proceeds were raised.

The proceeds of the listed non-convertible debt securities have been used for business activities, meet growth requirements and for general corporate purposes of the company.

You are requested to take the above submission on record.

Yours truly,

For Hinduja Leyland Finance Limited

PRATEEK PAREKH
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Date: 2026.11.14 00:50:56 +05'30'

Prateek Parekh
Chief Financial Officer
Encl.: As above

HINDUJA LEYLAND FINANCE

A. Annexure Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds(dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146O08175	Private Placement	Sub-Debt Tier II	08-03-2021	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08209	Private Placement	Sub-Debt Tier II	22-04-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08175 (Reissue)	Private Placement	Sub-Debt Tier II	30-04-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08217	Private Placement	Sub-Debt Tier II	19-07-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08225	Private Placement	Sub-Debt Tier II	22-06-2023	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233	Private Placement	Sub-Debt Tier II	23-08-2023	135	135	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	20-09-2023	90	90	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	13-11-2023	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	21-11-2023	35	35	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08241	Private Placement	Sub-Debt Tier II	30-11-2023	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490	Private Placement	Secured NCD	18-12-2023	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	21-12-2023	40	40	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08241 (Reissue)	Private Placement	Sub-Debt Tier II	19-01-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	20-03-2024	20	20	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	24-05-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08258	Private Placement	Sub-Debt Tier II	29-05-2024	90	90	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266	Private Placement	Sub-Debt Tier II	29-05-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490 (Reissue)	Private Placement	Secured NCD	11-06-2024	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	26-06-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490 (Reissue)	Private Placement	Secured NCD	04-07-2024	25	25	No	N/A	N/A

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Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds(dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Hinduja Leyland Finance Limited	INE146O08274	Private Placement	Sub-Debt Tier II	10-07-2024	125	125	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	22-07-2024	65	65	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Sub-Debt Tier II	13-08-2024	45	45	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	20-08-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	28-08-2024	135	135	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	04-09-2024	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	10-09-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	13-09-2024	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	19-09-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Sub-Debt Tier II	30-09-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Sub-Debt Tier II	07-10-2024	40	40	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08282	Private Placement	Sub-Debt Tier II	30-10-2024	200	200	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07508	Private Placement	Secured NCD	14-11-2024	500	500	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08290	Private Placement	PDI Tier I	02-12-2024	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07516	Private Placement	Secured NCD	17-12-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308	Private Placement	Sub-Debt Tier II	06-02-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08316	Private Placement	PDI Tier I	12-02-2025	150	150	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08324	Private Placement	Sub-Debt Tier II	28-02-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08332	Private Placement	PDI Tier I	21-03-2025	80	80	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308 (Reissue)	Private Placement	Sub-Debt Tier II	26-03-2025	49	49	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08324 (Reissue)	Private Placement	Sub-Debt Tier II	02-04-2025	35	35	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07532	Private Placement	Secured NCD	11-04-2025	150	150	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308 (Reissue)	Private Placement	Sub-Debt Tier II	22-04-2025	25	25	No	N/A	N/A

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Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds(dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Hinduja Leyland Finance Limited	INE146O07540	Private Placement	Secured NCD	06-05-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07557	Private Placement	Secured NCD	06-05-2025	300	300	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07540 (Reissue)	Private Placement	Secured NCD	28-05-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08340	Private Placement	Sub-Debt Tier II	04-06-2025	35	35	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08357	Private Placement	Unsubordinated	19-06-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08365	Private Placement	PDI Tier I	25-06-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07565	Private Placement	Secured NCD	30-06-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08340 (Reissue)	Private Placement	Sub-Debt Tier II	15-07-2025	60	60	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08365 (Reissue)	Private Placement	PDI Tier I	18-07-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08324 (Reissue)	Private Placement	Sub-Debt Tier II	11-08-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08373	Private Placement	Sub-Debt Tier II	11-08-2025	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07573	Private Placement	Secured NCD	25-08-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07581	Private Placement	Secured NCD	29-08-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08381	Private Placement	Sub-Debt Tier II	30-09-2025	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08399	Private Placement	Sub-Debt Tier II	09-10-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08399 (Reissue)	Private Placement	Sub-Debt Tier II	24-11-2025	300	300	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08399 (Reissue)	Private Placement	Sub-Debt Tier II	11-12-2025	250	250	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08340 (Reissue)	Private Placement	Sub-Debt Tier II	18-12-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08399 (Reissue)	Private Placement	Sub-Debt Tier II	08-01-2026	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07599	Private Placement	Secured NCD	14-01-2026	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08407	Private Placement	PDI Tier I	27-01-2026	60	60	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08407 (Reissue)	Private Placement	PDI Tier I	04-03-2026	225	225	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08407 (Reissue)	Private Placement	PDI Tier I	12-03-2026	25	25	No	N/A	N/A

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Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds(dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Hinduja Leyland Finance Limited	INE146O08399 (Reissue)	Private Placement	Sub-Debt Tier II	20-03-2026	125	125	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08399 (Reissue)	Private Placement	Sub-Debt Tier II	02-04-2026	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08415	Private Placement	Sub-Debt Tier II	14-05-2026	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08340 (Reissue)	Private Placement	Sub-Debt Tier II	06-07-2026	30	30	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08423	Private Placement	Sub-Debt Tier II	21-07-2026	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08423 (Reissue)	Private Placement	Sub-Debt Tier II	21-08-2026	60	60	No	N/A	N/A

HINDUJA LEYLAND FINANCE

B. Statement of deviation/ variation in use of Issue proceeds: NOT APPLICABLE

Particulars	Remarks
Name of listed entity	Hinduja Leyland Finance Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	As per Annexure
Amount raised	in Rs. 6089 Crores
Report filed for quarter ended	No
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in thefollowing table:	
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	

PRATEEK PAREKH
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Date: 2026.11.14 00:51:20 +05'30'

Name of signatory: Prateek Parekh

Designation: Chief Financial Officer

Date: 13 November 2026